



Create a Jewish Legacy®

DECLARATION OF INTENT



**It is my desire that the following organization(s) benefit from my charitable legacy:

- Anti-Defamation League
- Beth Jacob Congregation
- Camp Mountain Chai
- Congregation Adat Yeshurun
- Congregation Beth Am
- Congregation Beth El
- Congregation Beth Israel
- Congregation Dor Hadash
- Friends of the IDF
- Friendship Circle**
- Hillel of San Diego
- Jewish Community Center (JCC)
- Jewish Community Foundation (JCF)
- Jewish Family Service (JFS)
- Jewish Federation of San Diego
- Ken Jewish Community
- San Diego Jewish Academy
- Soille S.D. Hebrew Day School
- Temple Adat Shalom
- Temple Emanu-El
- Temple Solel
- Tifereth Israel Synagogue
- Other _____
- Other _____
- Other _____

In the tradition of our Jewish people, I wish to share my blessings with others. Therefore, I am joining the *Create a Jewish Legacy* program to provide for, and leave my imprint on, our Jewish community for generations to come.

It is my intention to include these organizations in the planning of my estate as part of my charitable legacy.

- I have made arrangements through my estate plan to leave a legacy gift.
This gift will be made through the following vehicle(s):
 - Bequest in will or trust
 - Charitable Gift Annuity
 - Beneficiary of IRA or retirement plan
 - Charitable Remainder Trust
 - Life Insurance
 - I'd like to schedule a meeting to discuss options.
 - Other: _____

- I have not yet made arrangements, but I plan to do so within the next:
 - 3 months
 - 6 months
 - Please contact me to prepare a complimentary Legacy Plan.

It will be our honor to include you in our community-wide celebrations. Donor confidentiality is always respected. Please indicate your preference:

- To inspire and encourage others to make commitments to Jewish causes for the future, I permit my name to be listed by:
 - Jewish Community Foundation
 - The organizations I have selected
- I wish to remain anonymous.

CONTACT INFORMATION

NAME(S) AS YOU WOULD LIKE TO BE LISTED

ADDRESS

PHONE (HOME) _____
PHONE (CELL)

EMAIL 1 _____
EMAIL 2

NAME (PRINTED) _____
SIGNATURE _____
DATE

NAME (PRINTED) _____
SIGNATURE _____
DATE

**This Declaration of Intent is not a legal obligation and may be changed at my discretion.
**The organizations you select will be notified of your Declaration of Intent.*